

# NOTES



## Financial Stability Taskforce

Monday, March 4, 2023 from 1:00pm-2:00pm  
Via Zoom

(<https://uso2web.zoom.us/meeting/register/tZUtdyqpjwjE9anCad-oARsN2cERdTG6iy#/registration>)

We will begin at 1:05pm 😊

★ Introductions & Ice Breaker

- What is your routine after a day of work?

Attendance: Aliyah Ortiz, Carrie Ortiz, Deborah Davis

★ [Survey Finds Gen Z Lacks Knowledge and Confidence in Personal Finance and Investing](#)

★ National Financial Literacy Month

- is recognized each year in April to raise public awareness of the importance of financial literacy and maintaining smart money management habits.
  - Podcast (In partnership with Maciel Mortgage)
    - Plan to record at the beginning of the month to promote AmericaSavesWeek
  - [AmericaSavesWeek](#) - start thinking about saving more

★ 2023-2024 Goals & Activities

- Financial Habitudes
  - Plan with Carrie & Ignacio in March
    - Avoid M-W mornings



- Kahoot! Smart Budgeting
  - Join the Financial Stability Taskforce and embark on a journey towards mastering smart budgeting. Discover the crucial difference between needs and wants, and gain invaluable insights into managing your finances effectively.
    - 15+
    - Work permits
    - Econ classes
    - Sierra Pacific Business Financial Academy March 20th at 11:30am-3:30pm - asking for volunteers
- Game of Life (Table)
  - Board Games
  - Different Options
  - Summer Events
    - At Children's Storybooks Garden Museum
- Play Spent (Table)
- Bite of Reality (Table)
- Where FST can make impact to the community in Kings County
  - High Schools
  - Youth Groups

★ Roundtable

**Next Meeting:** Monday, June 3, 2024 at 1:00pm via Zoom

